

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,  
  
Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

<b>BANCA MEDIOLANUM S.P.A.</b>	<b>BANCO DI DESIO E DELLA BRIANZA S.P.A.</b>
Name of Transferee	Name of Transferor
Name and address where notices to Transferee should be sent: BANCA MEDIOLANUM S.P.A. Attention: Head of Operation Control Unit Via F.Sforza, 15 20080 – BASIGLIO MI3 – MI - ITALY	Court Claim # (if known): <u>48783</u> Amount of Claim as Filed: <u>US\$37,594,608.70</u> Amount of Claim Transferred: <u>EUR 10,000.00</u> Amount of Claim Transferred: <u>US\$ 14,405.86</u> Date Claim Filed: <u>Oct. 27, 2009</u>
Name and address where payments to Transferee should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BANCA MEDIOLANUM S.P.A.  
Transferee/Transferee's Agent

Date: February 12<sup>th</sup> 2013

By: 

Name: MASSIMO DORIS  
Title: Chief Executive Officer

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 & 357



**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficient of which are hereby acknowledged, Banco di Desio e della Brianza S.p.A. ("Transferor"), unconditionally and irrevocably transfers and assigns to BANCA MEDIOLANUM S.P.A. ("Transferee") an undivided pro rata interest in EUR 10,000.00 (US\$ 14,405.86) ("Transferred Portion") of Transferor's right, title, interest and claims in an to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 48783 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of this 12<sup>th</sup> day of February 2013.

BANCO DI DESIO E DELLA BRIANZA S.p.A.  
Transferor

By:   
Name: GRAZIELLA BOLOGNA  
Title: HEAD OF FINANCIAL DEPT.

BANCA MEDIOLANUM S.P.A.  
Transferee

By:   
Name: MASSIMO DORIS  
Title: Chief Executive Officer

Schedule 1

Transferred Claims

Purchased Claim

100,00% of XS0213416141 = USD 14,405.86 of USD 14,405.86 (i.e. the outstanding amount of XS0213416141 as described in the Proof of Claim dated 10/23/09 and filed on 10/27/09),

Which equals 0,03832% of the Proof of Claim = USD 14,405.86 of USD 37,594,608.70 (the outstanding amount of the Proof of Claim dated 10/23/09 and filed on 10/27/09).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
EUR 8,25 LEHMAN BROS.TREAS.CO.B V	XS0213416141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 10,000.00 (equivalent to USD 14,264.00)	16/03/2035	EUR 10,099.45 (equivalent to USD 14,405.86)

**BANCO DI DESIO E DELLA BRIANZA S.p.A.**

  
GRAZIELLA BOLOGNA  
HEAD OF FINANCIAL DEPT.

**BANCA MEDIOLANUM S.P.A.**



